MULTI-GENERATIONAL FAMILIES

“As part of a four-generational family, we found venture3Philanthropy’s advice knowledgeable and responsive in helping us sunset our 30 year-old private foundation, and transfer our charitable assets over to a highly-respected, national donor-advised fund. We just enjoyed hosting our very first family meeting where we found great joy sharing our giving strategy with our children. They, in turn, are excited about stewarding our lasting legacy…”

PARENTS OF A GENEROUS, 4GEN FAMILY, U.S. MIDWEST

PHILANTHROPIC INSTITUTIONS

“We are on our fifth engagement with venture3Philanthropy... We find the experiences highly engaging partnerships, rich in mutual respect, and thoughtfully-designed programs. venture3Philanthropy delivers real solutions that help advance our mission in new and exciting ways. I have even referred the firm to another foundation, who is equally delighted with their experience!”

CEO, OPERATING FOUNDATION, U.S. MIDWEST

GLOBAL BUSINESS & FAMILY ENTERPRISE

“venture3Philanthropy helped us evaluate and structure a large gift to a respected healthcare system. We intend to work with the firm to also help us plan our custom-tailored, giving strategy. The whole experience is comprehensive, and highly outcome-focused.”

BUSINESS OWNER AND INVESTOR, TORONTO, CANADA

Our Founder

Colleen D. Mitchell, Principal of venture3Philanthropy LLC, responding to a greater service calling, created the global practice in 2010. Inspired by three decades of service throughout the public, private, and social sectors, Colleen uniquely applies her leadership experience at the innovation nexus of the sectors. Colleen’s passion for philanthropy, and social investing led her to serve as a founding adviser to The Impact Engine, a social impact investing accelerator; and founding steward of CatholicUprise.com, a NextGen, global movement of generosity. “I truly am inspired daily by my clients’ love of serving others...helping them make their difference in the world!”

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PROCEED BOLDLY.
INSPIRE SOCIAL IMPACT.
MAKE YOUR DIFFERENCE.
WHO IS VENTURE3PHILANTHROPY?
As a leading, global philanthropic advisory practice our purpose reflects our commitment of service to others. We build enduring relationships with clients who share our passion for philanthropy. Our partnerships design strategies and deliver programs and services that deepen one’s generosity journey, positively transform the grant making of large donor advised funds and foundations in ways which uniquely advance the greatest social impact.

Large donor-advised funds, registered investment advisors, estate planning professionals, and family office leadership frequently seek the counsel of venture3Philanthropy’s advice. Ongoing support for giving and social investing is provided in family meetings and multi-generational learning experiences, organizational strategy sessions, and family business enterprise, and philanthropic legacy planning.

WHY PARTNER WITH VENTURE3PHILANTHROPY?
Our unique, client-centered approach is rooted in three decades of philanthropic experience, and in all three aspects of our civil society: public/government, private/business, as well as the social/non-governmental sectors. Founded in 2010, venture3Philanthropy’s diverse roles and expert services are attractive to many types of clients; and particularly valued by other professional advisors and philanthropic organizations who find venture3Philanthropy a value-add partner that helps strengthen their own client services and philanthropic practices.


Why partner with venture3Philanthropy?

Roles & Services

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<th>Multi-generational Families</th>
<th>Philanthropic Institutions</th>
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<td>Philanthropic Advisor</td>
<td>Organizational Partner</td>
<td>Executive Strategist</td>
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<td>• Family giving strategy, &amp; implementation</td>
<td>• Mission planning/strategy</td>
<td>• Social responsibility programs</td>
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<td>• Grant proposal due diligence, grant agreements, &amp; stewardship</td>
<td>• Meetings, retreats, program design &amp; facilitation</td>
<td>• Executive search, coaching, &amp; onboarding</td>
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<td>• Multi-gen legacy planning</td>
<td>• Governance leadership training</td>
<td>• Strategic relationship/brand building Initiatives</td>
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Our passion remains the same — helping clients venture the nexus of society’s three sectors in ways that uniquely animate generosity for deeper personal meaning, inspire family giving together and creating lasting legacy, and organizational transformations.

Customer service and delight.
Clear, timely communications.
Track record of client success.

1. High-quality philanthropic experience & expertise, from all three sectors
2. Objective opinions, fresh ideas
3. Reasonable & Efficient cost structure

VALUE ADD
Custom, creative solutions, tailored to your desired impact

OUR PASSION REMAINS THE SAME — HELPING CLIENTS VENTURE THE NEXUS OF SOCIETY’S THREE SECTORS IN WAYS THAT UNIQUELY ANIMATE GENTROSITY FOR DEEPER PERSONAL MEANING, INSPIRE FAMILY GIVING TOGETHER AND CREATING LASTING LEGACY, AND ORGANIZATIONAL TRANSFORMATIONS.

THE VENTURE3PHILANTHROPY CLIENT ENGAGEMENT EXPERIENCE

Responding to a greater service calling, our client offerings include a faith-based, personal spirituality and giving perspective; that journey alongside them as they experience a deep shift in renewing how they see, believe, discern, and act upon the many ways they want to offer generosity, justice and mercy to benefit the needs of others.

Make love your aim. 1 Corinthians 14:1

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