

## Testimonials

### MULTI-GENERATIONAL FAMILIES

"As part of a four-generational family, we found VENTURE3Philanthropy's advice knowledgeable and responsive in helping us sunset our 30 year-old private foundation, and transfer our charitable assets over to a highly-respected, national donor-advised fund. We just enjoyed hosting our very first family meeting where we found great joy sharing our giving strategy with our children. They, in turn, are excited about stewarding our lasting legacy..."

PARENTS OF A GENEROUS, 4GEN FAMILY, U.S. MIDWEST

### GLOBAL BUSINESS & FAMILY ENTERPRISE

"VENTURE3Philanthropy helped us evaluate and structure a large gift to a respected healthcare system. We intend to work with the firm to also help us plan our custom-tailored, giving strategy. The whole experience is comprehensive, and highly outcome-focused."

BUSINESS OWNER AND INVESTOR, TORONTO, CANADA

### PHILANTHROPIC INSTITUTIONS

"We are on our fifth engagement with VENTURE3Philanthropy... We find the experiences highly engaging partnerships, rich in mutual respect, and thoughtfully-designed programs. VENTURE3Philanthropy delivers real solutions that help advance our mission in new and exciting ways. I have even referred the firm to another foundation, who is equally delighted with their experience!"

CEO, OPERATING FOUNDATION, U.S. MIDWEST

## Our Founder



**Colleen D. Mitchell**, Principal of VENTURE3Philanthropy LLC, responding to a greater service calling, created the global practice in 2010. Inspired by three decades of service throughout the public, private, and social sectors, Colleen uniquely applies her leadership experience at the innovation nexus of the sectors. Colleen's passion for philanthropy, and social investing led her to serve as a founding adviser to The Impact Engine, a social impact investing accelerator; and founding steward of *CatholicUprise.com*, a NextGen, global movement of generosity. *"I truly am inspired daily by my clients' love of serving others...helping them make their difference in the world!"*

### VISIT US ONLINE

[venture3philanthropy.com](http://venture3philanthropy.com)

[facebook.com/venture3philanthropy](https://facebook.com/venture3philanthropy)

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PROCEED BOLDLY.

INSPIRE SOCIAL IMPACT.

MAKE YOUR DIFFERENCE.



VENTURE3PHILANTHROPY

## WHO IS VENTURE3PHILANTHROPY?

As a leading, global philanthropic advisory practice our purpose reflects our commitment of service to others. We build enduring relationships with clients who share our passion for philanthropy. Our partnerships design strategies and deliver programs and services that deepen one's generosity journey, positively transform the grant making of large donor advised funds and foundations in ways which uniquely advance the greatest social impact.

CLIENTS	Multi-generational Families	Philanthropic Institutions	Enterprises
ROLES & SERVICES	<b>Philanthropic Advisor</b> <ul style="list-style-type: none"> <li>Family giving strategy, &amp; implementation</li> <li>Grant proposal due diligence, grant agreements, &amp; stewardship</li> <li>Multi-gen legacy planning</li> </ul>	<b>Organizational Partner</b> <ul style="list-style-type: none"> <li>Mission planning/strategy</li> <li>Meetings, retreats, program design &amp; facilitation</li> <li>Governance leadership training</li> </ul>	<b>Executive Strategist</b> <ul style="list-style-type: none"> <li>Social responsibility programs</li> <li>Executive search, coaching, &amp; onboarding</li> <li>Strategic relationship/brand building Initiatives</li> </ul>

## WHY PARTNER WITH VENTURE3PHILANTHROPY?

Our unique, client-centered approach is rooted in three decades of philanthropic experience, and in all three aspects of our civil society: public/government, private/business, as well as the social/non-governmental sectors. Founded in 2010, VENTURE3Philanthropy's diverse roles and expert services are attractive to many types of clients; and particularly valued by other professional advisors and philanthropic organizations who find VENTURE3Philanthropy a value-add partner that helps strengthen their own client services and philanthropic practices.

Large donor-advised funds, registered investment advisors, estate planning professionals, and family office leadership frequently seek the counsel of VENTURE3Philanthropy's advice. Ongoing support for giving and social investing is provided in family meetings and multi-generational learning experiences, organizational strategy sessions, and family business enterprise, and philanthropic legacy planning.

*Our passion remains the same — helping clients venture the nexus of society's three sectors in ways that uniquely animate generosity for deeper personal meaning, inspire family giving together and creating lasting legacy, and organizational transformations. 🌱*

**Customer service and delight.  
Clear, timely communications.  
Track record of client success.**

1.

**High-quality** philanthropic experience & expertise, from all three sectors

+

2.

**Objective** opinions, fresh ideas

+

3.

**Reasonable & Efficient** cost structure

=

### VALUE ADD

Custom, creative solutions, tailored to your desired impact

## THE VENTURE3PHILANTHROPY CLIENT ENGAGEMENT EXPERIENCE

Responding to a greater service calling, our client offerings include a faith-based, personal spirituality and giving perspective; that journey alongside them as they experience a deep shift in renewing how they see, believe, discern, and act upon the many ways they want to offer generosity, justice and mercy to benefit the needs of others.